

TeamDesk Mobile Client

How it works

New Mobile Device Workflow Actions

Mobile Device Create Record

- Instantly available via mobile client application menu for particular users, users with specific role or all users with access.

Mobile Device Update Record

- Can be associated with any trigger or custom button to send form filling request to the particular user's mobile device.

Mobile Device Create Record action

Setup - Expense: Regist x +

teamdesk.net/secure/db/49542/setup/wfactionedit.aspx?wfaction=266748&back=L3NIY3VyZS9kYi80OTU0Mi9zZ

Example: Mobile Device Create/Update Record

DATABASE EXPENSES

NEW TABLE Search for keywords...

Expense: Register Expense

Use this form to create or modify the workflow action.

SAVE CANCEL

General

Name Register Expense

Description

Send To All users with access

--None--

User Input

Type

Amount

Description

Document

--None--

SAVE CANCEL

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- Instantly available via mobile client application menu for particular users, users with specific role or all users with access.
- Form is created in a way similar to web-to-record
- When record is created, database will check validation rules and fire record change triggers if any

Mobile Device Update Record action

Setup - Task: Fix the Pro

teamdesk.net/secure/db/49542/setup/wfactionedit.aspx?wfaction=258380&back=L3NIY3VyZS9kYi80OTU0Mi9zZ

Example: Mobile Device Create/Update Record

DATABASE TASKS

NEW TABLE Search for keywords...

Task: Fix the Problem Help

Use this form to create or modify the workflow action.

SAVE CANCEL

General

Name: Fix the Problem

Description:

Send To: The address listed in the column Assigned To

User Input:

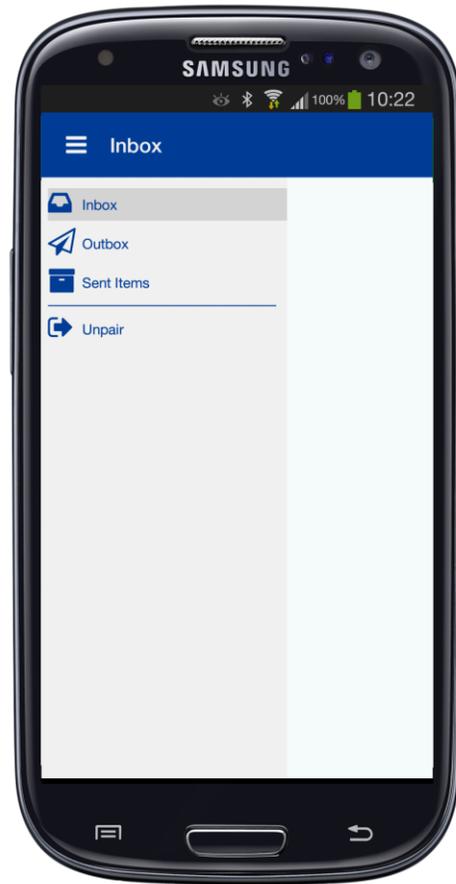
- Problem Photo
- Problem Description
- Solution Photo
- Solution Description
- None--

SAVE CANCEL

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- Can be associated with any trigger or custom button to send form filling request to the particular user's mobile device.
- Form is created in a way similar to custom button with user input
- When record is updated, database will check validation rules and fire record change triggers if any

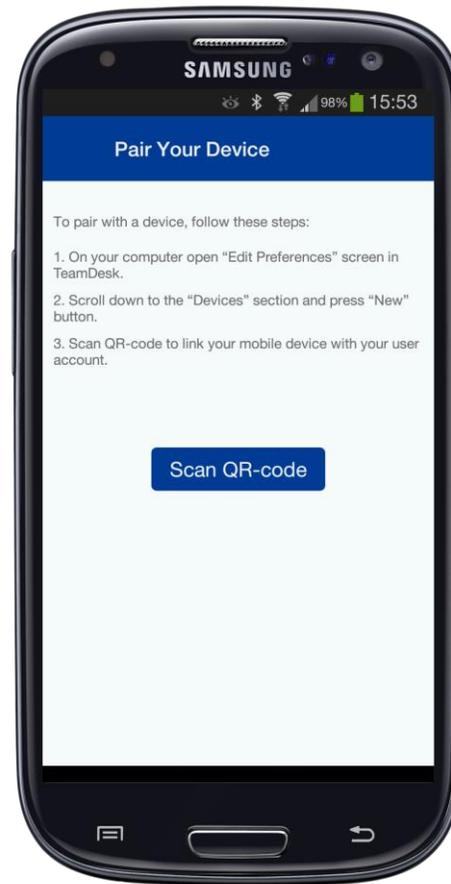
Client application for form filling requests



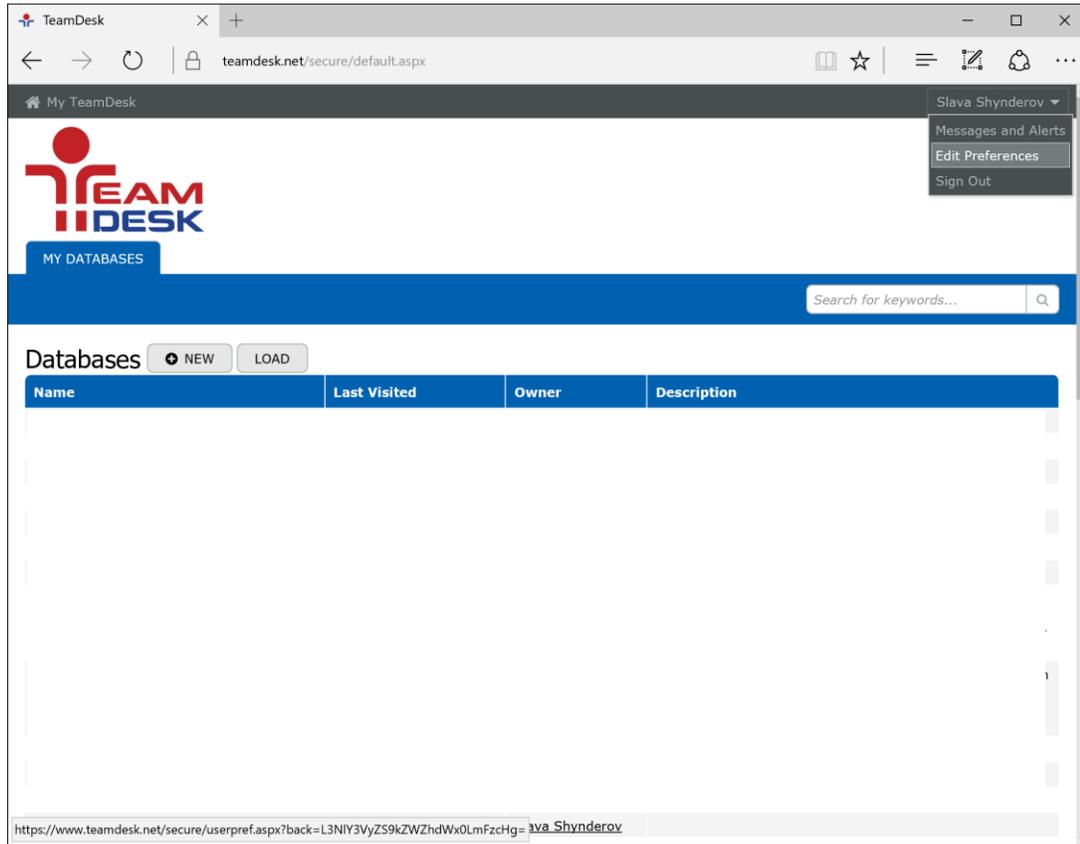
- Application receives request to fill the form from TeamDesk database(s) over the internet
- You can fill the form either online or offline
- Results will be transferred back to the TeamDesk database as soon as internet connection is available

Pairing device with user account

Start TeamDesk application



Open personal preferences



The screenshot shows a web browser window with the URL `teamdesk.net/secure/default.aspx`. The page header includes the TeamDesk logo and a navigation bar with the text "MY DATABASES". A search bar is present with the placeholder text "Search for keywords...". Below the search bar, there is a "Databases" section with "NEW" and "LOAD" buttons. A table with columns "Name", "Last Visited", "Owner", and "Description" is visible but empty. In the top right corner, a user profile dropdown menu is open, showing the name "Slava Shynderov" and three options: "Messages and Alerts", "Edit Preferences" (which is highlighted), and "Sign Out". The browser's address bar at the bottom shows the URL `https://www.teamdesk.net/secure/userpref.aspx?back=L3NIY3VyZS9kZWZhdWx0LmFzCHg=3va_Shynderov`.

Scroll down to the “Devices” section and press “New” button to pair your device

The screenshot shows a web browser window with the URL `teamdesk.net/secure/userpref.aspx?back=L3NIY3VyZS9kZWZhdWx0LmFzchG=#anchor_device:`. The page title is "Personal Information" and it features the TeamDesk logo. Below the logo is a search bar and a "MY DATABASES" tab. The main content area is titled "Personal Information" and includes a sub-header "Below is your personal information." with "EDIT", "CHANGE PASSWORD", and "BACK" buttons. The "User Information" section contains fields for "First Name", "Last Name", "E-mail", and "Screen Name", with a "Verified" status and a checkmark. The "Preferences" section includes "Language and location" and "Time Zone" fields, also with "EDIT", "CHANGE PASSWORD", and "BACK" buttons. At the bottom, the "Devices" section has a "NEW" button and a table with columns: "Action", "Name", "IMEI", "Registered", and "Last Access". A message below the table states "There are no records to show". The footer contains copyright information: "Copyright ©2005-2016 ForeSoft Corporation. All Rights Reserved. [Terms of Service](#) | [Privacy Statement](#)".

Personal Information - 1 x

teamdesk.net/secure/userpref.aspx?back=L3NIY3VyZS9kZWZhdWx0LmFzchG=#anchor_device:

TEAMDESK

MY DATABASES

Search for keywords...

Personal Information

Below is your personal information.

EDIT CHANGE PASSWORD BACK

User Information

First Name	
Last Name	
E-mail	Verified ✓
Screen Name	

Preferences

Language and location	
Time Zone	

EDIT CHANGE PASSWORD BACK

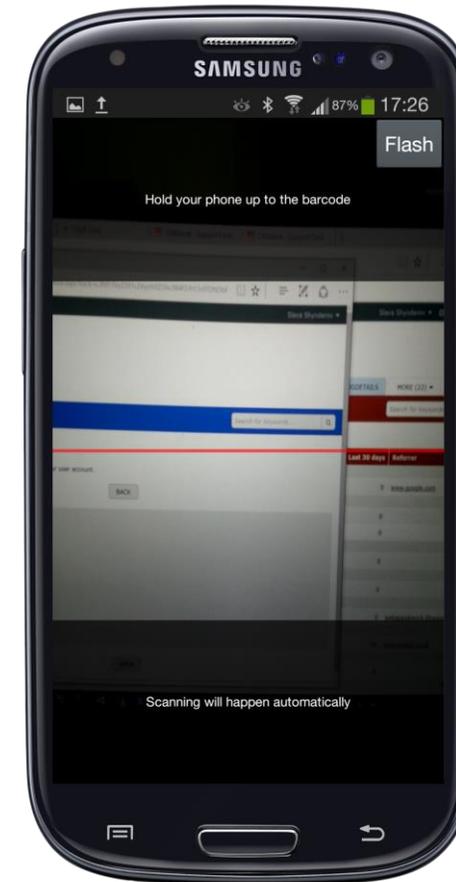
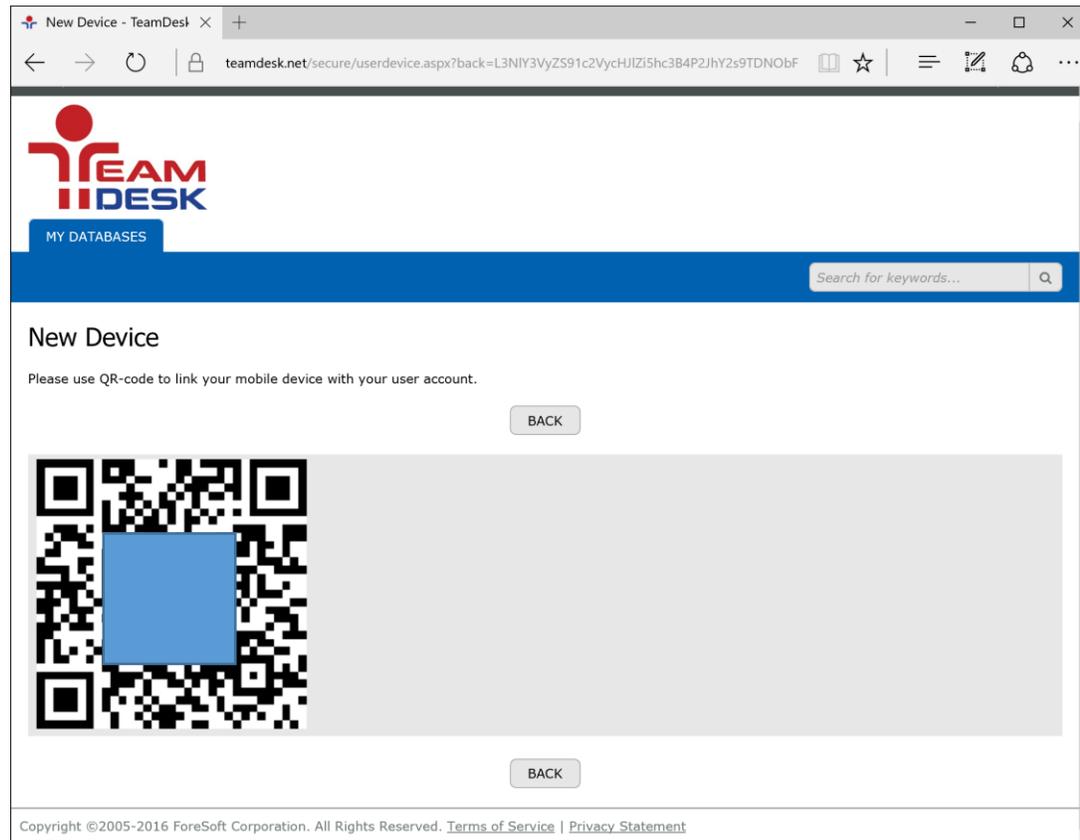
Devices

NEW

Action	Name	IMEI	Registered	Last Access
There are no records to show				

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Scan QR-code to pair your device and press “Back” button



Your paired devices will be listed here

The screenshot shows a web browser window with the URL `teamdesk.net/secure/userpref.aspx?back=L3NIY3VyZS9kZWZhdWx0LmFzchHg=#anchor_device:`. The page features the iDESK logo and a navigation bar with "MY DATABASES" and a search box. The main content area is titled "Personal Information" and includes buttons for "EDIT", "CHANGE PASSWORD", and "BACK". Below this are sections for "User Information" and "Preferences", both with redacted fields. At the bottom, a "Devices" section contains a table with one entry for a Samsung device.

Personal Information

Below is your personal information.

[EDIT](#) [CHANGE PASSWORD](#) [BACK](#)

User Information

First Name	[REDACTED]
Last Name	[REDACTED]
E-mail	[REDACTED] Verified ✓
Screen Name	[REDACTED]

Preferences

Language and location	[REDACTED]
Time Zone	[REDACTED]

[EDIT](#) [CHANGE PASSWORD](#) [BACK](#)

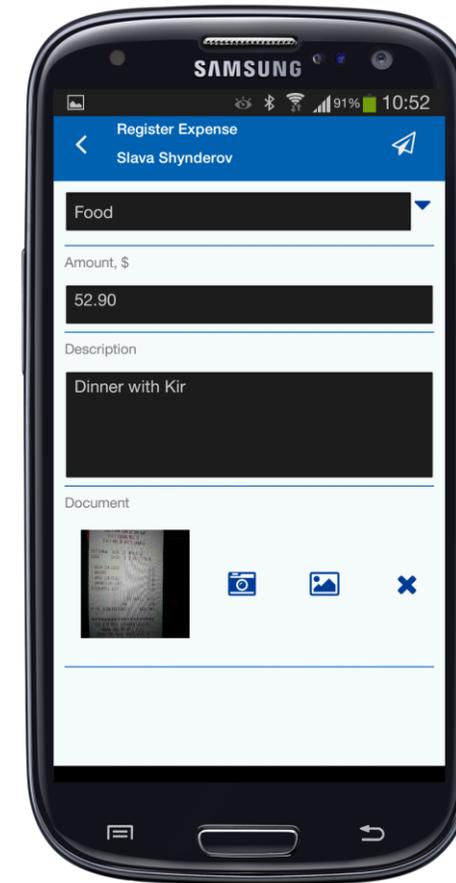
Devices [NEW](#)

Action	Name	IMEI	Registered	Last Access
DEL	samsung_GT-I9300	353818050366622	6/14/2016 5:11:39 PM	

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Usage scenario: Register
Expenses

Log new expense using mobile device



Expense is registered in the database

Expense: Food - Examp...
teamdesk.net/secure/db/49542/preview.aspx?t=342629&id=89&back=L3NIY3VyZ59kYi80TU0Mi9vdr

Example: Remote Update Record

EXPENSES USER PROPERTIES TASKS

NEW EXPENSE | Search for keywords...

Views
List All
List Changed
Recycle Bin

Expense: Food

EDIT ADD SIMILAR DELETE BACK

Type Food
Amount \$52.90
Description Dinner with Kir
Document  IMG_20160721_105204.jpg

System Columns

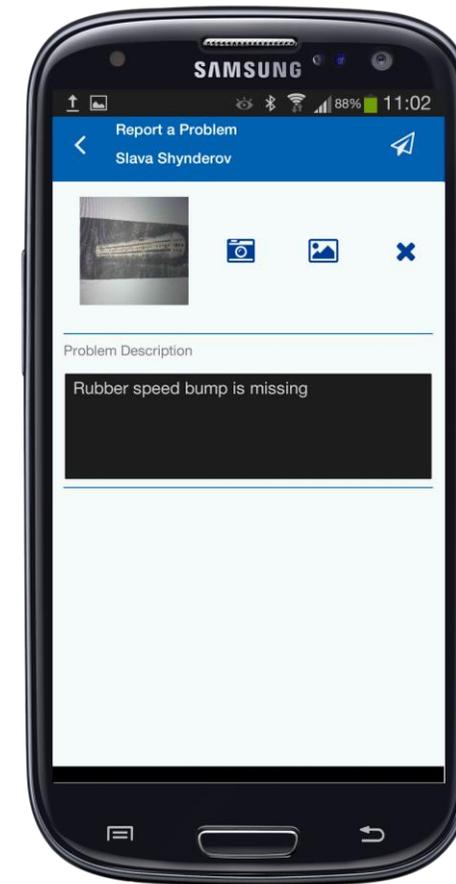
Id	89	Record Owner	Slava Shnyderov
Date Created	7/21/2016 10:53:01 AM	Created By	Slava Shnyderov
Date Modified	7/21/2016 10:53:01 AM	Last Modified By	Slava Shnyderov

EDIT ADD SIMILAR DELETE BACK

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Usage scenario: Construction
Task Tracking

Report a problem using mobile device



Problem is registered in the database

Task: PRB20160721-001

EXPENSES USER PROPERTIES **TASKS**

NEW TASK | Search for keywords...

Task: PRB20160721-001

EDIT ADD SIMILAR DELETE BACK

Problem Photo



IMG_20160721_110039.jpg

Problem Description Rubber speed bump is missing

Assigned To

Solution Photo

Solution Description

System Columns

Id	PRB20160721-001	Record Owner	Slava Shynderov
Date Created	7/21/2016 11:03:08 AM	Created By	Slava Shynderov

Person is assigned to fix the problem

Edit Task: PRB20160721

teamdesk.net/secure/db/49542/edit.aspx?t=345003&id=68&back=L3NIY3VyZS9kYi80OTU0Mi9wcmV2aV

Example: Remote Update Record

EXPENSES USER PROPERTIES **TASKS**

NEW TASK | Search for keywords...

Edit Task: PRB20160721-001

SAVE REFRESH CANCEL

Problem Photo



IMG_20160721_110039.jpg

Problem Description Rubber speed bump is missing

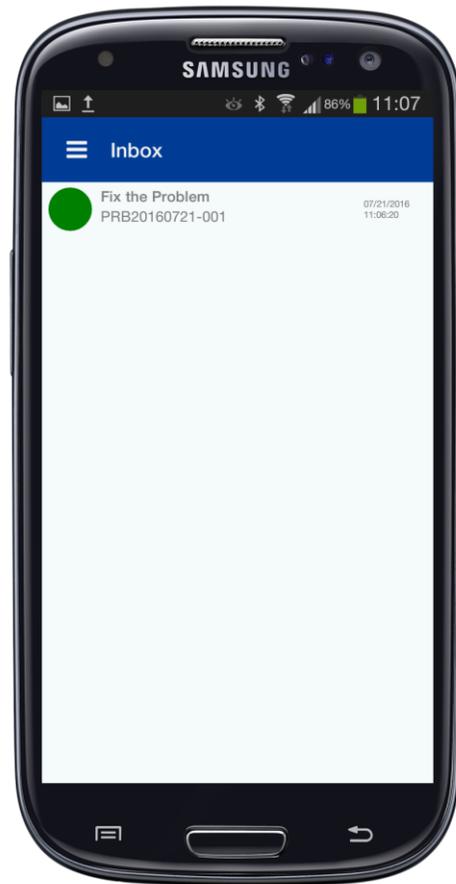
Assigned To Slava Shynderov

Solution Photo CHOOSE FILE No file chosen

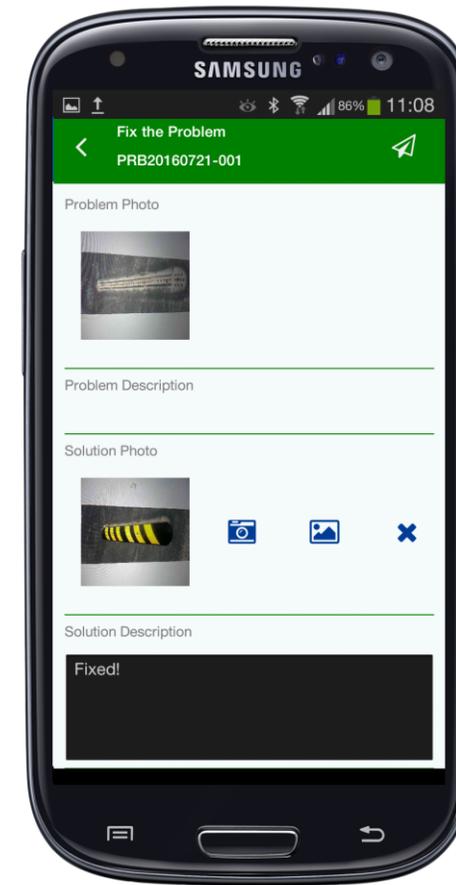
Solution Description

SAVE REFRESH CANCEL

Job is arrived to mobile device



Report a solution using mobile device



Problem is solved!

Task: PRB20160721-001

EXPENSES USER PROPERTIES **TASKS**

NEW TASK | Search for keywords...

Task: PRB20160721-001

EDIT ADD SIMILAR DELETE BACK

Problem Photo  

Problem Description Rubber speed bump is missing

Solution Description Fixed!

Assigned To [Slava Shvnderov](#)

System Columns	
Id	PRB20160721-001
Date Created	7/21/2016 11:03:08 AM
Date Modified	7/21/2016 11:08:39 AM
Record Owner	Slava Shvnderov
Created By	Slava Shvnderov
Last Modified By	Slava Shvnderov